

ADVANCED ANALOG TECHNOLOGY, INC. AND SUBSIDIARY
CONSOLIDATED STATEMENTS OF COMPREHENSIVE INCOME

(Expressed in thousands of New Taiwan dollars, except earnings per share amounts)

	2015 Q2		2014 Q2	
	<u>Amount \$</u>	<u>%</u>	<u>Amount \$</u>	<u>%</u>
Operating revenue	239,492	100	257,018	100
Operating costs	(190,735)	(80)	(190,574)	(74)
Net operating margin	48,757	20	66,444	26
Operating expenses				
Selling expenses	(6,339)	(3)	(4,584)	(2)
General and administrative expenses	(10,084)	(4)	(12,521)	(5)
Research and development expenses	(27,249)	(11)	(34,438)	(13)
Total operating expenses	(43,672)	(18)	(51,543)	(20)
Operating profit	5,085	2	14,901	6
Non-operating income and expenses				
Other income	4,291	2	442	-
Other gains and losses	(1,952)	(1)	(4,703)	(2)
Finance costs	(1,343)	-	(1,353)	-
Total non-operating income and expenses	996	1	(5,614)	(2)
Profit before income tax	6,081	3	9,287	4
Income tax expense	(1,886)	(1)	(1,457)	(1)
Profit /Loss	4,195	2	7,830	3
Other comprehensive loss/gains	(132)	-	-	-
Net Profit	4,063	2	7,830	3
Basic Earnings per share (in dollars)	0.11		0.20	

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(Expressed in thousands of New Taiwan dollars, except earnings per share amounts)

	2015 Q1~Q2		2014 Q1~Q2	
	<u>Amount \$</u>	<u>%</u>	<u>Amount \$</u>	<u>%</u>
Operating revenue	466,416	100	536,193	100
Operating costs	(359,923)	(77)	(402,907)	(75)
Net operating margin	106,493	23	133,286	25
Operating expenses				
Selling expenses	(11,800)	(2)	(8,986)	(2)
General and administrative expenses	(19,347)	(4)	(24,478)	(4)
Research and development expenses	(54,198)	(12)	(68,325)	(13)
Total operating expenses	(85,345)	(18)	(101,789)	(19)
Operating profit	21,148	5	31,497	6
Non-operating income and expenses				
Other income	6,516	1	4,757	1
Other gains and losses	(4,039)	(1)	(182)	-
Finance costs	(2,709)	-	(2,928)	(1)
Total non-operating income and expenses	(232)	-	1,647	-
Profit before income tax	20,916	5	33,144	6
Income tax expense	(3,888)	(1)	(4,161)	(1)
Profit/Loss	17,028	4	28,983	5
Other comprehensive loss/gains	(252)	-	-	-
Net Profit	16,776	4	28,983	5
Basic Earnings per share (in dollars)	0.44		0.75	

ADVANCED ANALOG TECHNOLOGY, INC. AND SUBSIDIARY

CONSOLIDATED BALANCE SHEETS

(Expressed in thousands of New Taiwan dollars)

	June 30, 2015	December 31, 2014	June 30 , 2014
Current assets	955,552	1,165,972	1,149,268
Non-current assets	676,497	433,627	435,962
Total assets	1,632,049	1,599,599	1,585,230
Current liabilities	275,511	199,879	232,891
Non-current liabilities	307,620	298,531	297,402
Total liabilities	583,131	498,410	530,293
Share capital	389,306	386,151	386,151
Capital surplus	337,856	371,443	371,443
Retained earnings	322,008	343,595	297,343
Others	-252	-	-
Total equity attributable to owners of parent	1,048,918	1,101,189	1,054,937
Total equity	1,048,918	1,101,189	1,054,937
Total liabilities and equity	1,632,049	1,599,599	1,585,230