



Advanced Analog Technology, Inc.

We Manage Your Power

2012 Q3 Investors' Conference

October 26, 2012

Company Profile

Establishment:	March 1999
Capital:	NT\$386 mn
Listing:	July 2006, Taiwan OTC
Ticker:	3438.tw
Employees:	107
Business Nature:	Fabless IC design house
Products:	Power Management ICs



◆ Head Office

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◆ Tainan Office

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Partner List

Foundry	Assembly/ Testing	Distributors
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Main Customer List

Panel		DSC/DV	
			
			
			
PND		Others	
			
			
			

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Finance



Audited Income Statement - YoY

(NT,000)	Q1~Q3 2012		Q1~Q3 2011		YoY
	\$	%	\$	%	%
Net Sales	971,023	100	877,739	100	11
COGS	(702,643)	72	(622,037)	71	13
Gross Margin	268,380	28	255,702	29	5
Total Operating Expenses	162,858	17	161,307	18	1
Operating Profit	105,522	11	94,395	11	12
Non Operating Income	3,967	-	26,798	3	-85
Non Operating Expense	(21,110)	(2)	(1,591)	-	1227
EBIT	88,379	9	119,602	14	-26
Income Tax	(14,894)	(1)	(18,688)	(2)	-20
Net Earnings	73,485	8	100,914	12	-27
EPS	1.90		2.61		-27



Audited Income Statement - QoQ

(NT\$,000)	Q3 2012		Q2 2012		QoQ
	\$	%	\$	%	%
Net Sales	305,473	100	373,343	100	-18
COGS	(229,622)	75	(270,658)	72	-15
Gross Margin	75,851	25	102,685	28	-26
Total Operating Expenses	(52,544)	17	(57,205)	15	-8
Operating Profit	23,307	8	45,480	12	-49
Non Operating Income	1,540	1	1,197	-	29
Non Operating Expense	(13,594)	4	2,855	1	-576
EBIT	11,253	4	49,532	13	-39
Income Tax	10,256	3	(16,703)	4	-34
Net Earnings	21,509	7	32,829	9	-35
EPS	0.55		0.85		-35



Audited Balance Sheet – YoY & QoQ

NT\$,000	2012.9.30	2012.6.30	QoQ	2011.9.30
Cash	548,464	625,498	-12%	570,815
Inventory	139,784	128,981	8%	87,642
Fixed Assets	259,339	261,684	-1%	270,264
Total Assets	1,264,366	1,345,229	-6%	1,237,042
Total Liabilities	224,763	327,135	-31%	228,298
Shareholder's Equity	1,039,603	1,018,094	2%	1,008,744
Total Liabilities and Shareholder's Equity	1,264,366	1,345,229	-6%	1,237,042



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Thank You

