



Advanced Analog Technology, Inc.

We Manage Your Power

2012 Q1 Investors' Conference

April 30, 2012

Company Profile

Establishment:	March 1999
Capital:	NT\$386 mn
Listing:	July 2006, Taiwan OTC
Ticker:	3438.tw
Employees:	121
Business Nature:	Fabless IC design house
Products:	Power Management ICs



◆ Head Office

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◆ Tainan Office

























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Partner List

Foundry	Assembly/ Testing	Distributors
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Main Customer List

Panel	DSC/DV
       	     
PND	Others
    	    

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Finance



Audited Income Statement - YoY

(NT,000)	Q1 2012		Q1 2011		YoY
	\$	%	\$	%	%
Net Sales	292,207	100	334,128	100	-13
COGS	(202,363)	(69)	(232,195)	(69)	-13
Gross Margin	89,844	31	101,933	31	-12
Total Operating Expenses	(53,109)	(18)	(56,101)	(17)	-5
Operating Profit	36,735	13	45,832	14	-20
Non Operating Income	1,230	-	5,437	1	-77
Non Operating Expense	(10,371)	(3)	(933)	-	1012
EBIT	27,594	10	50,336	15	-45
Income Tax	(8,447)	(3)	(6,252)	(2)	35
Net Earnings	19,147	7	44,084	13	-57
EPS	0.50		1.14		-56



Audited Income Statement - QoQ

(NT\$,000)	Q1 2012		Q4 2011		QoQ
	\$	%	\$	%	%
Net Sales	292,207	100	198,315	100	47
COGS	(202,363)	(69)	(139,788)	(70)	45
Gross Margin	89,844	31	58,527	30	54
Total Operating Expenses	(53,109)	(18)	(52,419)	(26)	1
Operating Profit	36,735	13	6,108	3	501
Non Operating Income	1,230	-	(959)	-	-228
Non Operating Expense	(10,371)	(3)	(127)	-	8066
EBIT	27,594	10	5,022	3	449
Income Tax	(8,447)	(3)	(1,310)	(1)	545
Net Earnings	19,147	7	3,712	2	416
EPS	0.50		0.1		400

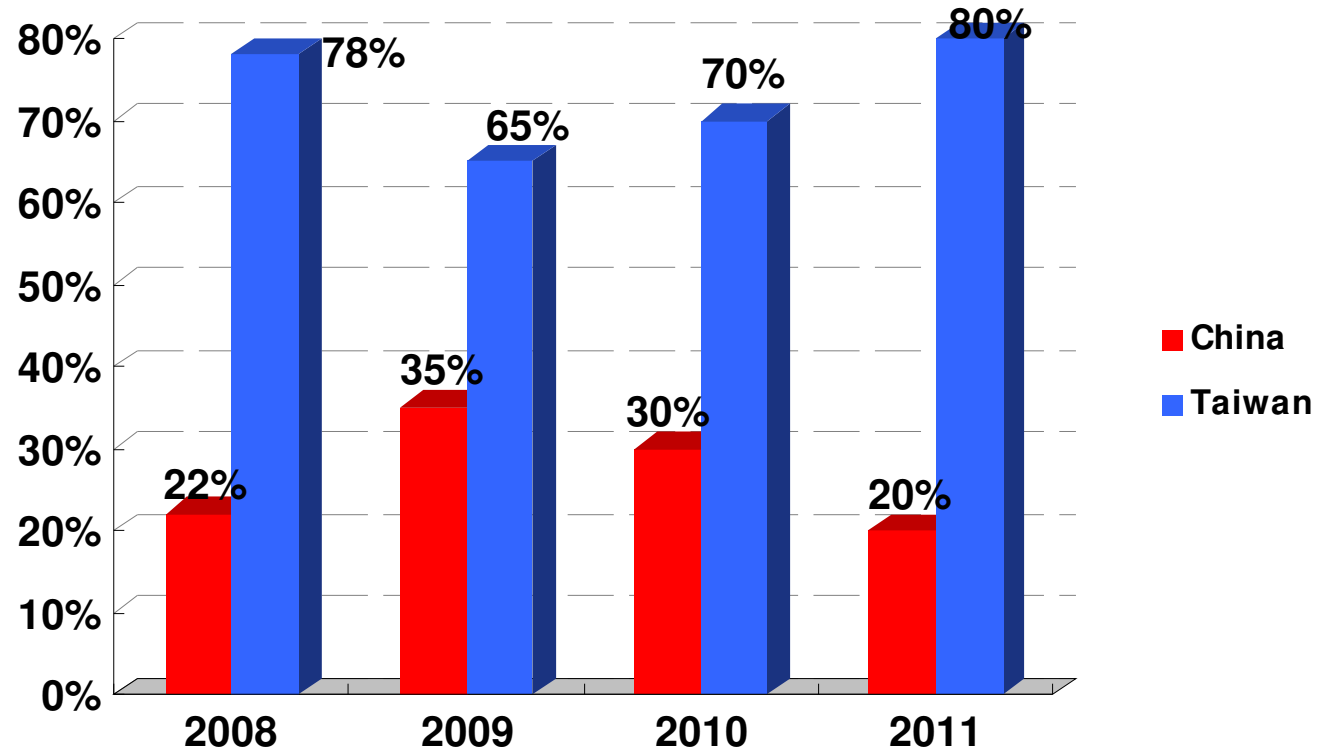


Audited Balance Sheet – YoY & QoQ

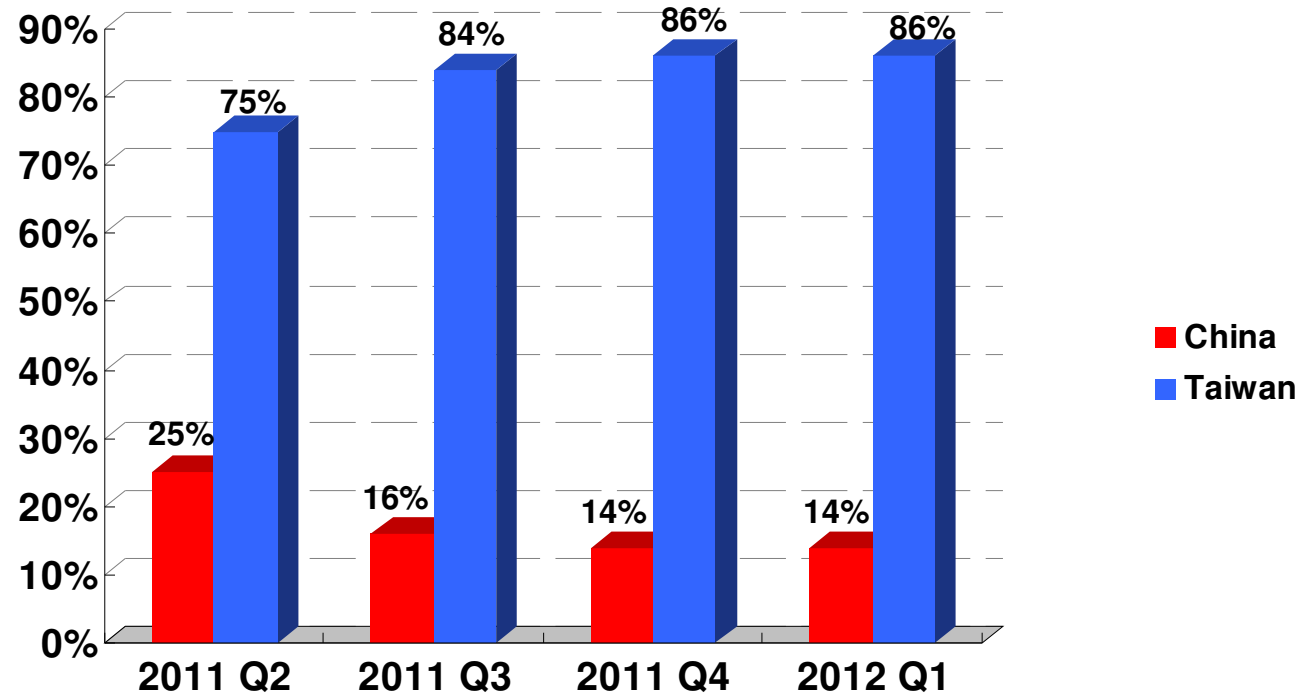
NT\$,000	2012.3.31	2011.12.31	QoQ	2011.3.31
Cash	566,610	540,773	5%	598,752
Inventory	94,319	83,114	13%	131,254
Fixed Assets	263,559	266,493	-1%	265,183
Total Assets	1,240,333	1,170,446	6%	1,361,473
Total Liabilities	208,730	157,990	32%	285,991
Shareholder's Equity	1,031,603	1,012,456	2%	1,075,482
Total Liabilities and Shareholder's Equity	1,240,333	1,170,446	6%	1,361,473



Sales Breakdown by Region - YoY



Sales Breakdown by Region - QoQ



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Thank You

