

ADVANCED ANALOG TECHNOLOGY, INC. AND SUBSIDIARY  
CONSOLIDATED STATEMENTS OF COMPREHENSIVE INCOME

(Expressed in thousands of New Taiwan dollars, except earnings per share amounts )

|  | 2016 Q1          |          | 2015 Q1          |          |
|--|------------------|----------|------------------|----------|
|  | <u>Amount \$</u> | <u>%</u> | <u>Amount \$</u> | <u>%</u> |
| <b>Operating revenue</b>                       | 279,780          | 100      | 226,924          | 100      |
| <b>Operating costs</b>                         | (227,429)        | (82)     | (169,188)        | (75)     |
| <b>Net operating margin</b>                    | 52,351           | 18       | 57,736           | 25       |
| <b>Operating expenses</b>                      |                  |          |                  |          |
| Selling expenses                               | (6,078)          | (2)      | (5,461)          | (2)      |
| General and administrative expenses            | (9,616)          | (3)      | (9,263)          | (4)      |
| Research and development expenses              | (27,079)         | (10)     | (26,949)         | (12)     |
| <b>Total operating expenses</b>                | (42,773)         | (15)     | (41,673)         | (18)     |
| <b>Operating profit</b>                        | 9,578            | 3        | 16,063           | 7        |
| <b>Non-operating income and expenses</b>       |                  |          |                  |          |
| Other income                                   | (619)            | -        | 2,225            | 1        |
| Other gains and losses                         | (1,886)          | (1)      | (2,087)          | (1)      |
| Finance costs                                  | (1,344)          | -        | (1,366)          | -        |
| <b>Total non-operating income and expenses</b> | (3,849)          | (1)      | (1,228)          |          |
| <b>Profit before income tax</b>                | 5,729            | 2        | 14,835           | 7        |
| Income tax expense                             | (1,409)          | -        | (2,002)          | (1)      |
| <b>Profit for the year</b>                     | 4,320            | 2        | 12,833           | 6        |
| <b>Other comprehensive loss</b>                | (7)              | -        | (120)            | -        |
| <b>Net Profit of the year</b>                  | <b>4,313</b>     | <b>2</b> | <b>12,713</b>    | <b>6</b> |
| <b>Basic Earnings per share (in dollars)</b>   | 0.11             |          | 0.33             |          |

ADVANCED ANALOG TECHNOLOGY, INC. AND SUBSIDIARY

CONSOLIDATED BALANCE SHEETS

(Expressed in thousands of New Taiwan dollars)

|  | March 31, 2016   | December 31, 2015 | March 31, 2015   |
|--|------------------|-------------------|------------------|
| <b>Current assets</b>                                | 854,303          | 781,579           | 944,729          |
| <b>Non-current assets</b>                            | 670,595          | 675,817           | 636,587          |
| <b>Total assets</b>                                  | <b>1,524,898</b> | <b>1,457,396</b>  | <b>1,581,316</b> |
| <b>Current liabilities</b>                           | 478,976          | 412,172           | 167,541          |
| <b>Non-current liabilities</b>                       | 9,208            | 12,823            | 291,690          |
| <b>Total liabilities</b>                             | <b>488,184</b>   | <b>424,995</b>    | <b>459,231</b>   |
| <b>Share capital</b>                                 | 389,306          | 389,306           | 389,306          |
| <b>Capital surplus</b>                               | 337,856          | 337,856           | 376,471          |
| <b>Retained earnings</b>                             | 309,750          | 305,430           | 356,428          |
| <b>Others</b>  | -198             | -191              | -120             |
| <b>Total equity attributable to owners of parent</b> | <b>1,036,714</b> | <b>1,032,401</b>  | <b>1,122,085</b> |
| <b>Total equity</b>                                  | <b>1,036,714</b> | <b>1,032,401</b>  | <b>1,122,085</b> |
| <b>Total liabilities and equity</b>                  | <b>1,524,898</b> | <b>1,457,396</b>  | <b>1,581,316</b> |