



# **Advanced Analog Technology, Inc.**

**We Manage Your Power**

## **Investor Conference**

**[www.aat-ic.com](http://www.aat-ic.com)**

**(Stock No. : 3438)**

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**We Manage Your Power**

# About AAT



# Company Introduction



Establishment	March 25, 1999
Listing Date	July 19, 2006 (#3438)
No. of Employees	135 (R&D 62%)
Capital	NTD 472 million
Product lines	Power 、 Motor driver 、 MCU
Location	<ul style="list-style-type: none"> <li>• Head Office Tai Yuen Hi-Technology Industrial Park, Hsinchu</li> <li>• Branch office Neihu Technology Park, Taipei</li> </ul>

# Application - PMIC



**Mobile Phone**



**LCD TV**



**Tablet**



**Monitor**



**Wearable**



**Notebook**

# Application – Other Power IC

## Consumer



## Networking



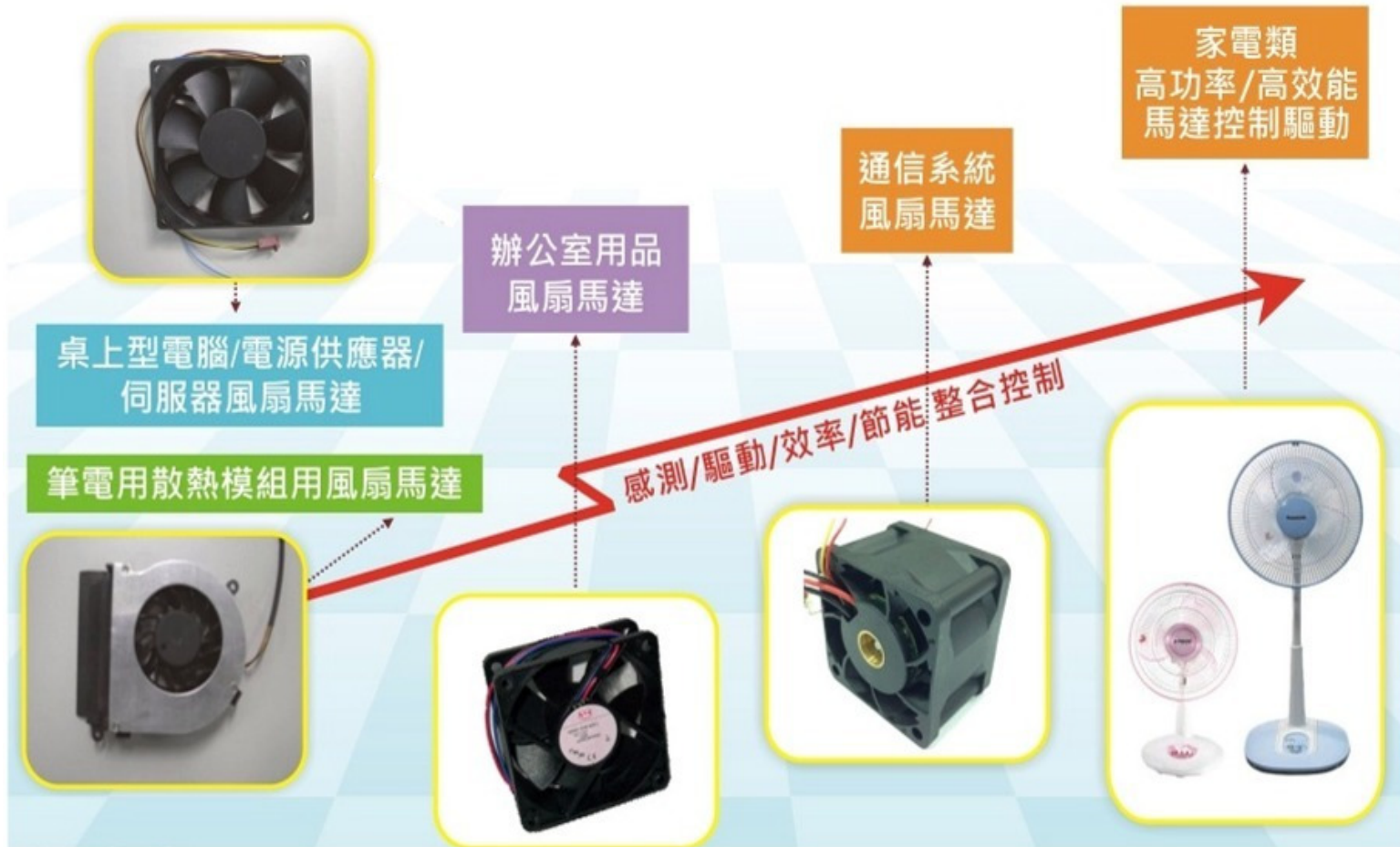
## Power supply



## LED

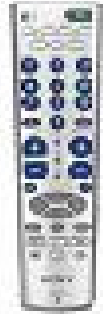


# Application – Motor Driver





# Application – MCU



Remote control



Communication



Home Appliances



Gaming



Computer Accessories



Toys

# Application – MCU / PD controller



Type C adapter



Type C car charger



Type C Audio adapter



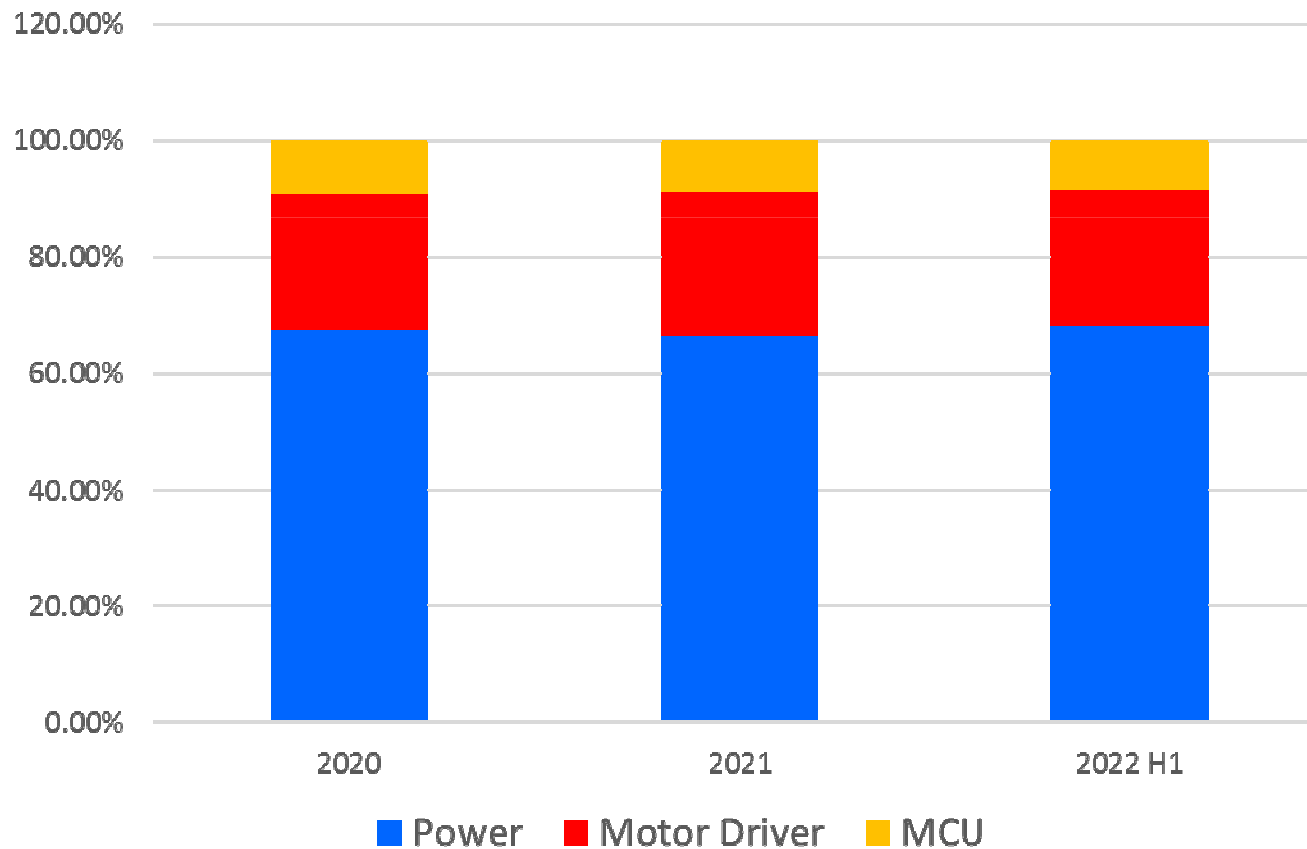
Type C Power bank

# Financial Summary

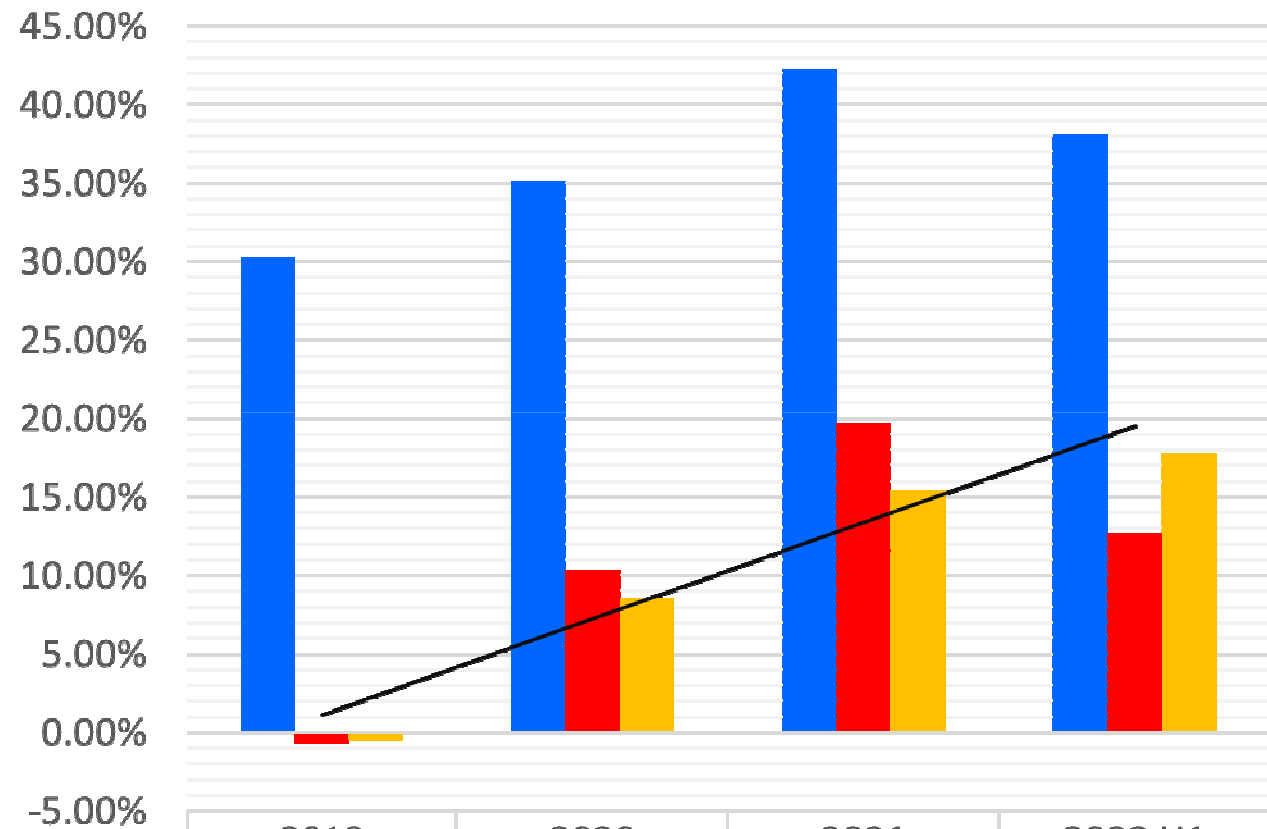


# Product Mix

Power IC contributes 65~70% of revenue through out the years.



# Profitability Trend



	2019	2020	2021	2022 H1
■ Gross Margin	30.26%	35.11%	42.24%	38.11%
■ Operating Margin	-0.66%	10.31%	19.69%	12.70%
■ Net Profit Margin	-0.47%	8.54%	15.38%	17.75%

# Statement of Comprehensive Income- YoY

	2022 H1		2021 H1	
	NT\$(,000)	%	NT\$(,000)	%
Net Sales	665,271	100	800,123	100
Cost of Goods Sold	(411,732)	(62)	(473,710)	(59)
Gross Profit	253,539	38	326,413	41
Operating Expenses	(169,057)	(25)	(174,309)	(22)
Operating Income	84,482	13	152,104	19
Net Non-Operating Income	59,798	9	(10,410)	(1)
Income before Tax	144,280	22	141,694	18
Income Tax Expense	(26,204)	(4)	(28,254)	(4)
Net Income	118,076	18	113,440	14
EPS	2.50		2.41	



# Statement of Comprehensive Income- QoQ

	2022 Q2		2022 Q1	
	NT\$(,000)	%	NT\$(,000)	%
Net Sales	310,471	100	354,800	100
Cost of Goods Sold	(188,708)	(61)	(223,024)	(63)
Gross Profit	121,763	39	131,776	37
Operating Expenses	(85,394)	(27)	(83,663)	(24)
Operating Income	36,369	12	48,113	13
Net Non-Operating Income	34,834	11	24,964	7
Income before Tax	71,203	23	73,077	20
Income Tax Expense	(11,589)	(4)	(14,615)	(4)
Net Income	59,614	19	58,462	16
EPS	1.26		1.24	



## Balance Sheet Highlights

	(NT\$,000)		
	2022.06.30	2022.03.31	2021.06.30
Cash and Cash Equivalents	514,432	582,526	573,478
Accounts Receivable	315,037	305,851	321,160
Inventories	353,703	332,674	210,059
Property, Plant & Equipment	554,547	552,367	555,366
Financial Assets at Fair Value through Other Comprehensive Income-Non Current	121,175	143,739	155,900
<b>Total Assets</b>	<b>1,936,819</b>	<b>1,991,640</b>	<b>1,865,693</b>
Accounts Payable	140,886	149,581	153,198
Other Payables	297,017	105,961	169,217
<b>Total Liabilities</b>	<b>478,239</b>	<b>404,568</b>	<b>461,743</b>
<b>Total Equity</b>	<b>1,458,580</b>	<b>1,587,072</b>	<b>1,403,950</b>
<b>Total Liabilities and Equity</b>	<b>1,936,819</b>	<b>1,991,640</b>	<b>1,865,693</b>





# Future Planning



# Future Planning

- **Continue to meet customers needs in all aspects**

POWER, Motor Driver and MCU product lines are fully established under the R&D platform with multiple core technologies.

- **High end, high value-added market**

Consolidate core MCU, Motor and PMIC technologies to develop multi-functional products, such as three-phase motor driver IC in high end NB, server markets.

- **Increase diversity**

Other than current display markets, continue to penetrate to wearable markets, consumer products, black and white appliances etc.



# Q & A

