Advanced Analog Technology, Inc.

We Manage Your Power

台灣類比科技股份有限公司

法人說明會

Investor Conference

www.aat-ic.com

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Company Introduction

March 25, 1999	March 25, 1999
Listing Date	July 19, 2006 (#3438)
No. of Employees	122 (R&D 64%)
Capital	NTD 472 million
Product lines	Power(73%)、Motor driver (24%)、MCU (3%)
Location	• Head Office Tai Yuen Hi-Technology Industrial Park, Hsinchu • Branch office Neihu Technology Park, Taipei

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Application - Power IC

Mobile Phone

LCD TV

Tablet

Monitor

Wearable

Notebook

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Application - Power IC

Consumer




networking



power supply



LED lighting




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Application - Motor Driver IC

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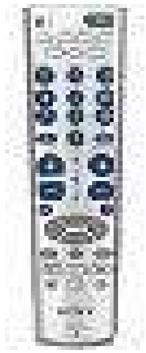
Application – MCU IC



遙控器

小家電

耳機轉換線

車用充電器

適配器

遊戲機週邊

電腦週邊

玩具

通訊

移動電源

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Statement of Comprehensive Income- YoY

Unit：NT$ thousand

	2025 H1	2024 H1	YoY%
Net Revenue	542,719	475,640	14.10
Gross Profit	180,578	191,073	(5.49)
Gross Margin	33%	40%	
Operating Expenses	153,432	168,933	(9.18)
Operating Profit	27,146	22,140	22.61
Operating Profit Margin	5%	5%	
Non-Operating Income & Expenses	(21,512)	29,345	(173.31)
Net Profit after Tax	6,715	44,916	(85.05)
EPS (in NT$)	0.14	0.95	

Note：Above according to IFRS and reviewed by CPA

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Statement of Comprehensive Income- Q

Unit：NT$ thousand

	2024Q1	2024Q2	2024Q3	2024Q4	2025Q1	2025Q2
Net Revenue	221,090	254,550	259,967	227,763	258,079	284,640
Gross Profit	93,013	98,060	98,966	77,307	87,834	92,744
Gross Margin	42%	38%	38%	34%	34%	33%
Operating Exp.	83,876	85,057	80,800	79,102	78,098	75,334
Operating Profit (Loss)	9,137	13,003	18,166	(1,795)	9,736	17,410
Operating Profit Margin	4%	5%	7%	(1)%	4%	6%
Non-operating Income & Exp.	20,012	9,333	(331)	12,914	8,779	(30,291)
Net Profit (Loss) after Tax	23,319	21,597	15,552	10,806	15,761	(9,046)
EPS(in NT$)	0.49	0.46	0.33	0.23	0.33	(0.19)

Note: Above according to IFRS and reviewed by CPA

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Q & A